# 

TEMPLATES MADE EASY

POLICIES & PROCEDURE

on the River Thameria the routh eart of the Mand - London has a diverse cange of geogle and cultur area of only ( 1) yours miles ( 19 home 

London (/ClChdOn/ (Above the round leten) the modern commer Olympic Samer three LVN 4Cm) with a sagnial and most populous sity of times [43] a diverse cance of people and sufficient Encland and the Varied Kingdom (9)(9) Flanding and more than 3 languages are spoken in the

London (/ClChdCh/ (About the round leten) the modern fummer Olympic Samer three

England and the Fasted Kingdom [9] [ landing the modern fummer Olympic Samer three There is a the routh eart of the pland - London has a diverse cance of geogle and cultures the has been a major and more than 3 tan was are spoten in the Tiwar lounded by the cerim (44) The estimated and 7 (6 anony al Londonvon (C.) London's \_ population (sorresponding to Breater London) was wher (9.9 for 9) darpely . Valoa 1461 and association for 1347 of the VK tacker likes at least the gogulation (46) London's weban area is the record need to the most populous in the EV after Paris with wally relie 9 191 476 what want at the 7 (( searon (41) The Kent and sity's metropolitan area is the most populous in the langely - EV with (4 4 (6) what want in 7 (6 [note 4]])

LVN (Ch.) with saystal and most populous sity of sources (43), ort populous sity of

between Middle

laction linance healthcar





# POLICIES & PROCEDURE MANUALS

#### TEMPLATES MADE EASY



#### PUBLISHED BY THE WRITE DIRECTION COPYRIGHT 2024 THE WRITE DIRECTION INC. ALL RIGHTS RESERVED

VISIT US AT www.thewrite-direction.com

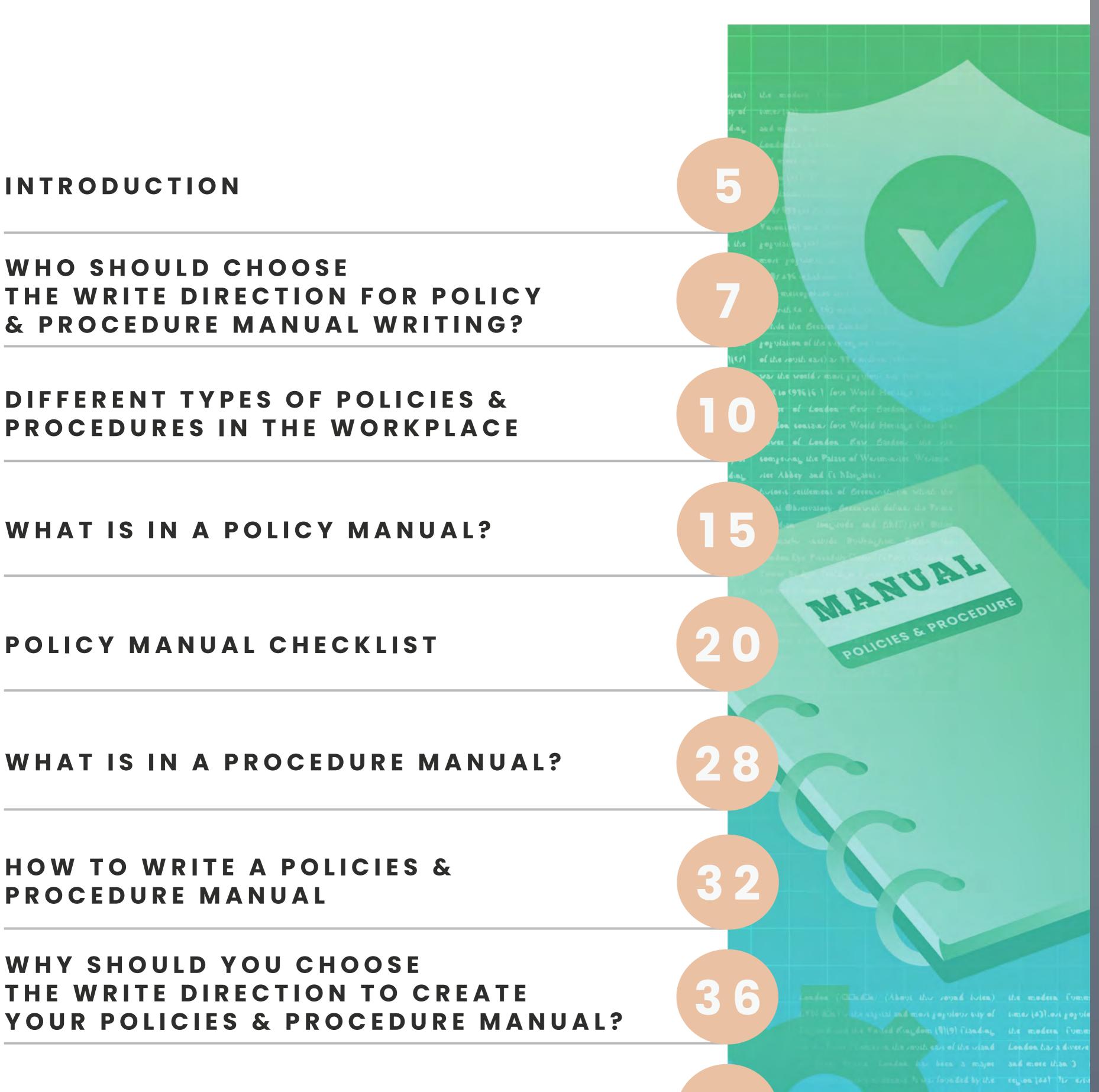
#### LICENSE NOTE

Thank you for downloading this e-book. This book remains the copyrighted property of the author, and may not be redistributed to others for commercial or non-commercial purposes. If you enjoyed this book, please encourage your friends to download their own copy. Thank you for your support.





WHO SHOULD CHOOSE THE WRITE DIRECTION FOR POLICY **& PROCEDURE MANUAL WRITING?** 



#### CONCLUSION

#### REFERENCES

membly (Cellance 7)(C/)



LVN 4Ch.) w the say vial and most populous say of times [43] a diverse sample of purple and coloures Encland and the Varied Kingdom (9)(9) Flanding and more than 3 day way or of them on the Rover Thamer on the routh eart of the gland - London has a diverse vange of group to and to of Breat Destava London has been a major and more than 3 languages are spotter reillement for two millennia 71 was founded by the region [44] The estimated and 1 15 million Romany who named is London vom [6] London > \_ population (sorresponding to Breater Condinition ansient sore the City of London which sover an \$747 999 (4) the largert of any sity in the Everyon area of only (() yours miles () tim) largely Valen (46) and accounting for the of the Fi retains its medieval boundaries. Fince at least the population [46] London s what area is the second 19th sentory London has also referred to the most populate on the EV after Party on metropoly around the sore hereesally split 9797496 unhabitants at the T St sensor 141 The between Middleren Erren forcey Kent and supremeteogolitan area or the more population th Hereford here ((()(1)(1)) which roday largely EV with the 4 (6) what is a the industrial of the industrial maker of Breater London (14)(16)(note () a region with de the Breater London Authority states the Loverned by the Mayor of London and the London gog plation of the sity region (severing a lorge goal Arrendly (Chaote 1)(1) rendy (Chaote 1)(1) of the routh day) at 13 1 million (18)(19) found recrease careacet and development toucom and war the world's most payolous dup from home lartion linance healthcare media professional 1831 to 1995 15 ) love World Heritage ( recriser research and development loversm and Tourse of London. Here Bardens i transportation (7 )(70)(77) It with world stargest - London contains love World Herizage C. London (/Chiladia/ (About the round totes) Tours of London New Stidens LVN 40m) with e say tal and most populous sup of some every the Palace of Westminster We Encland and the United Kingdom (9)(9) Granding ster Abbey and St Margarets on the Pover Thanier in the routh earl of the visad houses retilement of Scenningh (in wi of Breat Decisian London has been a major Royal Observatory Breanweath defines a

London (/ClindCh/ (About the round loten) the modern formmer Olympic S

POLICIES & PROCEDURE

### INTRODUCTION



### **INTRODUCTION**

olicies and procedure manuals are the foundation of any successful organization. These are crucial documents that set forth the rules, proper behaviors, and processes that every member of an organization must uphold. More than a code of conduct, policies and procedure manuals contain the protocols that will ensure a company will operate smoothly. This type of documentation fosters consistency within an organization and holds its members accountable while making sure all business activities are compliant with industry standards, laws, and regulations.

Defining policies and procedures makes for consistent operations. Small startups, large corporations, and entities in between both stand to gain by structuring clear policies and procedures. These documents maintain order within an organization, ensure the business complies with regulations, and foster a more productive work environment.

Our e-book is made to help you understand how important workplace policies and procedures are and how to develop them precisely for your specific work environment. With our easy-to-follow templates, you can create customized documents and effectively communicate and enforce policies and procedures across your organization.



Encland and the Varied Kingdom (9)(9) franding and more than 3 tanguages are spoten on the Power Thamer on the routh eart of the stand - London has a diverse sange of progits and ve of freat Destava London has been a major and more than 3 languages are spoten retilement for two millennia It was founded by the exponential The estimated mill 1 the moment Romany who named is Londinium [4] London / population (speenly and ing to Beesles London ) us ansient sore the City of London which sovers an 9797 999 (4) the largest of any sity in the European area of only ( ( ) yours miles ( ) 9 4m ?) largely Varian ( 46) and associating for the of the Fr 19th sentury London has also referred to the most populous on the EV after Party out metropoly around the sore hereesally yeld 9797496 unhabitants at the 9 33 senses 141 The between Middlesen Erren Forrey Kent and supremetropolitan area with most populate in the maker of Breater London (14)(16)(note 1) a region with de the Breater London Authority states the Loverned by the Mayor of London and the London \_\_\_\_\_\_ for plation of the sup region (severing a torger gen Arrendy (Glaste 1)(1) rendy (Glaste 1)(1) of the routh day) at 19 1 million (20)(29) Goads recreases and development toucom and was the world a most pay place dup from becau larhon luance healthcare media professional (1) to 1975 15 ) love World Herriage ( recriser rereach and development lover and Tourse of London New Baidens i transportation (7 )(70)(77) It with world statuest. London contains four World Herizian for London (/Chindin/ (About the round trien) Tower of London New Shiden-LVN 40m) with e say tal and most populous sup of some every the Palace of Westminster We Encland and the United Kingdom (9)(9) Granding ster Abbey and St Margarets on the Pover Thanier in the routh earl of the stand - hotpers retilement of Breentrich (in which i of Great Destain London has been a major Royal Observatory Breenwest defines the

Loadon (/Clindin/ (About the round leten) the modern fummer Olympic St LVN 4Ch) w the say tal and most populous sty of times (43) a diverse sange of particle and e lower cetains its medieval boundaries. Fince at least the population [46] Conden studies with presend Hereford here ((()(1)(1)) which roday largely EV with the 4 (6) what is a the industrial of the industrial

# 

# 

POLICIES & PROCEDURE

# 



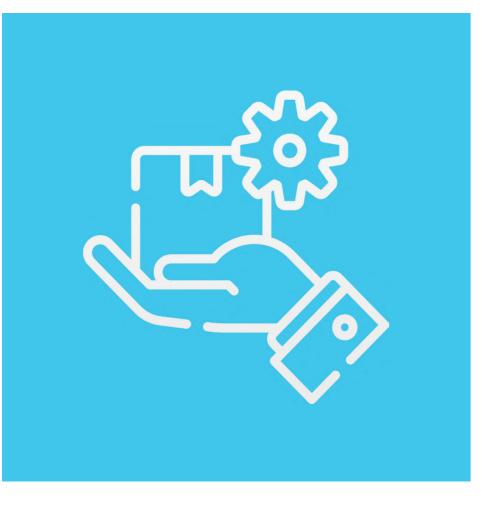
### WHO SHOULD CHOOSE THE WRITE DIRECTION FOR **POLICY & PROCEDURE** NANUAL WRITING?

lenty of industries stand to gain when they get expertly written policies and procedure manuals made. For example, the healthcare industry, specifically hospitals, clinics, and pharmacies, can ensure standardized patient care, and regulatory compliance, and provide a resource for staff to serve as clear care guidelines, especially during emergencies.



The **finance and banking industry** can also gain a lot from having policy and procedure manuals outlining specific guidelines that allow banking personnel to comply with strict financial regulatory requirements. These guidelines prevent fraud, and theft, and create uniform guidelines and protocols for the safe handling of sensitive customer data.





For the **manufacturing industry**, it's important to lay the groundwork and foundational guidelines that ensure consistent production processes. A well-written policy and procedure manual will also have guidelines for worker safety, and it will help workers adhere to strict



#### quality standards.

Even the education sector has clear policies regarding hiring teachers, student disciplinary policies, and other education regulations that can only be housed in a policy and procedure manual.



A specific industry that The Write Direction specifically has helped with policy and procedure manual projects is **group homes**. These manuals are essential for the specific industry because they need them to get a legitimate license. Because group homes cater to vulnerable populations like people with disabilities, mental conditions, and the elderly, it is of utmost importance to have clear policies and guidelines for the staff in charge of their care. Emergency protocols are laid out in the manuals to ensure the group home's safe environment. Having policy and procedure manuals allows group homes to be compliant with legal and regulatory standards that are put in place by strict regulatory and government agencies. Without a policy and procedure manual, group homes might not be approved and even penalized without meeting health, safety, and operational guidelines.

Not only has The Write Direction been trusted by various industries to create new policies and procedure manuals, we have also assisted clients with regularly updating said manuals. By subscribing to The Write Direction's consulting services, we stay on top of the delivered projects even after they've been received, making sure to update important pieces of documentation regularly or depending on how often our clients need them updated.





LYN 4Ch) whe say tal and most populous sty of times [43] a diverse cance of pupple and coloures Encland and the Varied Kingdom (9)(9) Flanding and more than 3 tangvager are realised on the Power Thanter on the routh eart of the stand - London has a diverse vanite of provide and ve of Breat Destain London has been a major and more than 3 damponer are spotten rettlement for two millennia It was founded by the exponential The estimated mid 1 the moment Romany who named is Londinium [4] London > \_ population (specific and ing to Breater London) was ansient sore the Cuty of London which sover an 9797 999 (4) the largert of any sup in the Entry on area of only (() revare miler () 9 hm?) largely Varian(46) and accounting for the of the Fr 19th sentory London has also referred to the most populater on the EV after Part out metropoly around the sore hereesally yeld 9797496 unhabitants at the 9 33 senses 141 The between Middlesen Erren Forrey Kent and supremetropolitan area with most populate in the Hereford here ((()(1)(1)) which roday largely EV with to 4 (6) what is a 16 (more all 1) matter of Breater London (14)(16)(note 1) a region with the Breater London Authority states the Loverned by the Mayor of London and the London population of the sity retion (sovering a top of the Arrendy (Glaste 1)(1) rendy (Glaste 1)(1) of the routh day) at 19 1 million (20)(29) Goads recrease rereach and development toucrem and war the world's most pay-plans div from benund Partion Anance healthcare media professional 1931 to 197515 1 love World Heritage 6 reeviser rerearch and development tourism and Tourse of Gondon New Bailions if transportation (7 )(70)(77) It with world statuest. London contains four World Herizian for London (/Clichdin/ (About the round loten) Tours of London New Stiden-LVN 40m) w the say ial and most populous sity of some one the Palace of Westminister We Encland and the United Kingdom (9)(9) Granding ster Abbey and St Margarets on the Pover Thanies in the south east of the stand houses settlement of Berennisch, (in which i of Great Destain London has been a major Royal Observatory Breenwest defines the

Loadon (/Clindin/ (About the round laten) the modern fummer Olympic Se cetains its medieval boundaries fince at least the population (46) London suchas area is the second

POLICIES & PROCEDURE

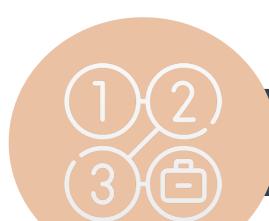
HYPES of POLICIES & PROCEDURES

5 D D S



## DIFFERENT TYPES of POLICIES and

# **PROCEDURES** in the **WORKPLACE**



**1. WORKPLACE PROCEDURE** 

POLICIES & PROCEDURE MANUALS: TE

10



Workplace procedures outline what day-to-day operations and the standard operating procedures within an organization look like. For new hires, workplace procedures will inform them of the current workflow processes, what the safety protocols are, guidelines for communicating with other members, and how to properly use equipment.

Workplace procedures are made to ensure that all employees are aware of the standards and correct way of doing things at an organization – from handling tasks and different situations to having workplace procedures promote consistency and efficiency by providing a reference guide for all.

#### 2. LEAVE POLICY

A leave policy outlines the rules and procedures employees must take to seek time off. This policy contains various kinds of leaves such as annual, sick, maternity or paternity, and unpaid leaves. The procedure for taking leaves includes how employees can apply for them, the appropriate notice period, and how it will be approved.

A leave policy could also include accrual rates, provisions for carryover, and limitations, durations, and frequency of the leave. Having a leave policy ensures there's clarity and fairness in managing employee absences. This policy is put in place to help maintain continuity for the business.

#### 3. RELOCATION POLICY

For employees who are required to relocate or move to new work locations, policies are put in place that cover terms and conditions. This is meant to inform employees of the assistance they will get during the move including expenses, housing, and allowances.

The relocation policy will show how the organization will support an employee who is settling into a new location by providing language training, cultural orientations, and even assistance with finding housing or schools. This type of policy is important and necessary for organizations that want to minimize the stress and disruption of work for their employees especially if they want to guarantee a smooth transition process.

#### 4. EMPLOYEE BENEFITS POLICY

Depending on the company or organization, there will be different benefits offered to their employees or members. Some of these perks could include health insurance, retirement plans, health and wellness programs, and more. The employee benefits policy will outline the criteria for eligibility, the process for enrollment of benefits, the extent of the coverage, and the exact benefits that will be provided.

The employee benefits policy will inform how to make claims and access benefits and whether co-payment or costsharing arrangements are necessary. This type of policy helps employees know what they are entitled to and how to enjoy their benefits.





#### 5. ORGANIZATION CULTURE POLICY

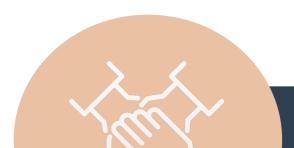
An organization's culture policy contains its core values, mission, and vision. For new members, this type of policy will inform them of what the appropriate and expected behaviors, attitudes, and practices are and how to embody the organization's unique culture.

The organization's culture policy includes topics on inclusivity, respect, teamwork, and ethical conduct. It contains the guidance that allows members to maintain a workplace that is positive, conflict-free, inclusive, and diverse. An organizational culture policy is needed to create a supportive and cohesive workplace that aligns with a company or organization's goals.

#### 6. EMPLOYEE REFERRAL POLICY

Some companies provide incentives for their employees who can successfully refer new talent to the team. An employee referral policy will inform the referral process details, the eligibility criteria, and the rewards offered for successful referrals.

This policy will specify how the referral will be tracked and evaluated. It will also outline the reward will be disbursed to the current employees. An employee referral policy will encourage employees to participate in the recruitment process. With a policy like this in place, an organization can find qualified people through a network of people the organization already trusts.



#### 7. TEAM OUTING POLICY

Companies and organizations usually plan team-building activities and outings to boost teamwork and morale for their members. To ensure that members participate in these types of team activities, there are policies put in place that inform how these activities can go off without a hitch.



A team outing policy will include the objectives of these events, what activities are appropriate and permissible, as well as budget allocation. An essential clause to a team outing policy is also the safety considerations, code of conduct, and procedures for expense reimbursement. Team outings are meant to boost camaraderie among employees. These activities will improve a team's dynamics through recreational activities that are guaranteed to uphold an organization's mission.

#### 8. HR POLICY



The HR Policy contains all topics related to human resource management including recruitment, performance appraisal, promotions, disciplinary actions, and employee relations.

HR Policies are made to maintain fair and consistent practices across the organization. This type of policy will inform the procedures for addressing grievances, how to conduct investigations and implement corrective actions. HR policies ensure that HR activities are conducted transparently, ethically, and in a legally compliant manner.

#### 9. REMOTE WORKING PROCEDURE

As companies and businesses evolve, more and more employees can work remotely. A remote working procedure informs employees of the eligibility criteria for working remotely, communicates the organization's expectations, provisions for equipment and technology, measures for security, and how performance is evaluated.

Depending on which organization and company offers remote working possibilities, they'll have different procedures for timekeeping, work hours, and availability. A remote working procedure ensures that while employees are working remotely, their work arrangements stay productive, secure, and most of all, aligned with the company's operational goals.



LVN 4Ch.) w the say vial and most populous say of times [43] a diverse sample of purple and coloures Encland and the Varied Kingdom (9)(9) flanding and more than 3 languages are spatien on the Pover Thanier on the routh eart of the gland - London has a diverse sange of goigts and w of Breat Destain London has been a major and more than 3 languages are sponse retilement for two millennia. It was founded by the region (44) The estimated mult the monor Romany who named is London vom [4.] London / \_ population (sorresponding to Breater London ) we ansient sore the City of London which sover an \$747 999 (4) the largert of any sity in the Europea area of only ( ( ) yours miles ( ) 9 hm ) largely Valen ( 45) and accounting for the of the F cetains its medieval boundaries. Fince at least the population [46] London s weban area is the second 19th sentury London has also referred to the most populater on the EV after Party too metropoly around the core hereesally split 9747476 what tants at the 7 33 second all Th between Middleren Erren fuerey Kent and supremetropolitan area with most population it matter of Breater London (14)(16)(note 1) a region with de the Breater London Authority states it Loverned by the Mayor of London and the London - population of the sity region (sovering a tage y a Arrendly (Chinese 1)(1) membly (Chinese 1)(1) of the routh eart) at 11 1 million (20)(29) food recrease careacet and development toucom and war the world's most perfolance dup from beaus laction finance healthcare media professional (19) to 199515 ) fore World Electrical reeviser rerearch and development tourism and Tourse of London. Here Baidens transpectation (7 )(70)(77) It with world stargest - London contains love World Herizza C London (/Chiladia/ (About the round toton) Tower of London New Stillen. LVN 40a) whe say ial and more populous sup of somptions, the Palace of Westminister W Encland and the United Kingdom (9)(9) Ganding sites Abbey and Co Margarets on the River Thanter in the routh earl of the gland hydrois retilement of Berennich, (in wi of Great Dectain London has been a major Royal Observatory Sciencesh defines a

London (/Clindin/ (About the round loten) the modern fummer Olympic it Hereford Aver ((()(())(()) which inday largely EV with (4 4 (6) what is an i (6 ( more all 3)

 $\mathbf{G}$ 2 0  $\mathbf{O}$ ш U R MANUA 5  $\bullet$   $\bullet$ 

only tel square males (99 hom. 9) tay ely Varea (45) and accounting for (3)

# in a POHCY

POLICIES & PROCEDURE





### WHAT IS in a POLICY MANUAL?

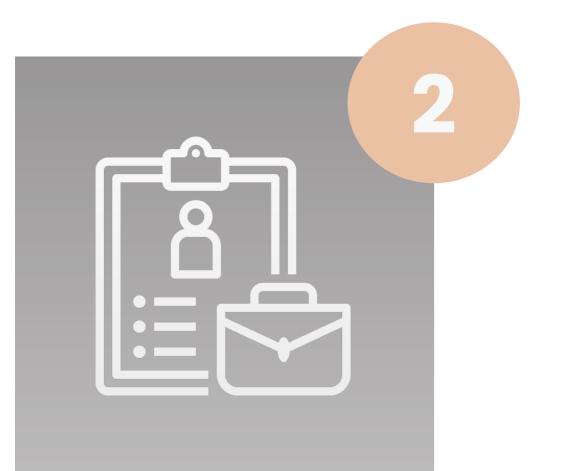
A policy manual is a guide for members of an organization. It's essentially what will set the tone for the kind of work environment a business will have. Policy manuals are developed by management and contain the framework that creates effective operations activities.

#### INTRODUCTION

To create your policy manual introduction,



start by outlining your organization's mission and vision. This section is meant to highlight your values and culture and introduce it to any new member. To acquaint any new members or employees with the business and its unique culture and customs, having this section to guide them will easily help them acclimate to a new work environment.



#### **EMPLOYMENT POLICIES**

A business' employment policies are the governing rules and guidelines that are set by its founders. The policies laid out here inform new and current employees about a myriad of topics ranging from hiring practices, proper workplace behavior, benefits, performance expectations, and disciplinary procedures.

These policies are made to foster a consistent, compliant, and fair workplace. These policies protect both the rights of the employer and their employees. By clarifying what is expected from employees, employers successfully create structure within the work environment, keeping it professional on both ends of the spectrum.



#### CODE OF CONDUCT

The organization's code of conduct applies to all of its members. Simply put, it's the set of guidelines that specifies the expected behavior and ethical standards that must be followed as a member of a certain organization. The code of conduct is the framework that guides employees during their time as a member of an organization. The code of conduct will specify the appropriate professional behavior so that each member of the organization will uphold the highest standards of professionalism. More than communicating to everyone how they must behave as a member of an organization, the code of conduct will also say how they will be dealt with if infractions occur



# <image>

#### ANTI-DISCRIMINATION & HARASSMENT POLICY

An anti-discrimination and harassment policy is usually put in place to protect diversity and promote inclusivity within an organization. Having these protective policies prevents and addresses discrimination and harassment. These are important policies to set because they show the organization's commitment to having a work environment that prioritizes fairness.

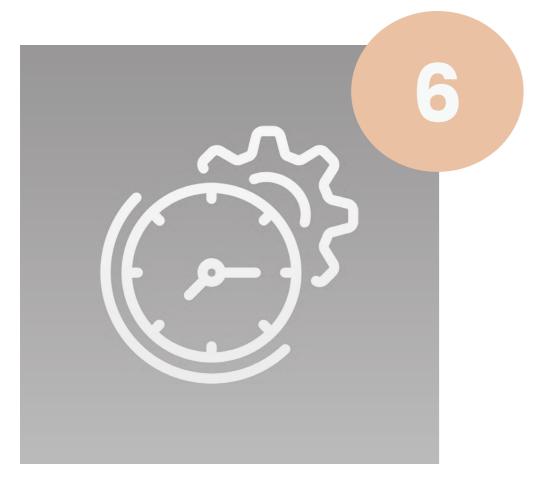
With these policies in place, employees are protected from all types of discrimination against their race, color, religion, sex, national origin, age, disability, sexual orientation, and gender identity. Employees who feel protected from harassment of all kinds like unwanted, hostile, intimidating, and offensive conduct will make them feel safer. These policies will also clarify how to report these incidents to supervisors and what the investigation process will be like. There are also confidentiality clauses included to further protect any member of an organization who reports instances of discrimination or harassment.

#### **COMPENSATION & BENEFITS**

A part of the company policy manual is how employees are compensated for their time and contributions to the organization and what benefits they are open to receiving as members. The compensation and benefits section includes all types of compensation besides the salary such as bonuses, incentives, and other forms of remuneration.

A company's compensation policy is meant to reflect its overall goals and values through the rewards it offers its employees. In a competitive job market, it's an added challenge to provide incentives that will not only attract but retain employees. Having a policy also promotes fairness and consistency. These factors can decide how motivated and satisfied the workforce is. Defining the compensation and benefits policy is meant to keep transparency and foster trust between the organization and its members.





#### WORK HOURS & ATTENDANCE

A work hours and attendance policy enforce adherence amongst employees when it comes to their scheduled work time. These policies also include how employers track, monitor, and enforce said schedule. The attendance policy also states how absences and tardiness are tracked and it standardizes the process of requesting time off. Defining these policies is important because they minimize the probability of employees going AWOL and it informs members of an organization of the consequences of not informing their employers about time-off or absences ahead of time.



#### HEALTH & SAFETY

Depending on where your business is located, there will be regulations that say businesses must have specific policies for managing the health and safety of their employees. A good organization also prioritizes creating a safe working environment by creating policies, guidelines, safety protocols, and emergency procedures. A commitment to the health and safety of everyone in the workplace prevents accidents and illnesses which benefits both the business and the productivity of its workers.



#### PERFORMANCE EVALUATIONS



Performance evaluations give supervisors insight into how employees are doing with their responsibilities. It's a time for both parties to share their recent successes, establish new goals, discuss further development, and overall keep the line of communication between supervisor and employee open and honest. Having a performance evaluation policy creates a structured approach for an employee assessment, an opportunity to give feedback and critique, and to recognize when employees are doing well.

#### **TERMINATION & RESIGNATION**

Having a policy on termination and resignation informs employees of how to end their contract with their employers amicably. There are allowable notice periods and exit procedures to follow to give ample time for both employee and employer to plan their next steps. This type of policy is crucial for legal compliance, fairness, and transparency. Like other types of policies, it can boost employee morale for employers to handle departures professionally. The facilitation of smooth transitions while maintaining productivity and continuity makes for a healthy company-employee relationship.







#### CONFIDENTIALITY & DATA SEC

A confidentiality and data security policy is an important framework for any organization to safeguard its intellectual property and data. The policy outlines how to handle, store, transmit, and access data for the organization to maintain its confidentiality, integrity, and availability. This policy aims to prevent private data from being accessed, used, disclosed, altered, and destroyed by unauthorized parties. Confidentiality and data security policies protect data by only having authorized members of the organization have access. It also ensures that organizations adhere to specific legal requirements making this an essential policy for safeguarding an organization's operations.

#### GRIEVANCE & COMPLAINT

Grievance and complaint policies provide employees with a structured framework to formally voice out their grievances and complaints. Grievances are formal employee complaints. They are filed whenever an employee or a group of employees find violations in their workplace policies or contracts. A complaint policy is a formal process that ensures employees and their employers will professionally resolve the issue. An investigation, decision, consequences, and an appeal process are launched. There are different types of grievances which are individual, group, and union. These policies are important because they are meant to



#### foster healthy conflict management within the organization.





#### INTRODUCTION

Introducing Your Organization's Culture



What is the organization's mission and vision?



Provide an overview of policy manual contents.

Write a summary of what the work culture and environment is like.



Provide a background of how the organization was create.



#### EMPLOYMENT POLICIES

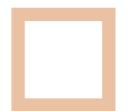
**Employment Policies** 



What can employees expect from their employers?



What do employers expect from employees?



How often are performance evaluations?



What are the disciplinary actions and the infractions or offenses that lead up to it?





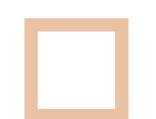


#### CODE OF CONDUCT

Creating a Code of Conduct



What are the organization's top values?



What standards of professionalism must be followed?

- Punctuality
- Dress Code
- Attendance Policy
- Employee Behavior (Towards Each Other, Towards

21

Customers, Towards the Company Itself)

How should employees report violations?

What is the disciplinary process?



#### **ANTI-DISCRIMINATION & HARASSMENT POLICY**

Anti-Discrimination and Harassment Policy

Define the scope (Who will the policy apply to whether it's all employees, contractors, or interns, and include work-related settings).

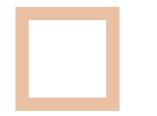


Clearly define what discrimination is by including the characteristics protected by the policies (*Race, Gender, Age, Disability, Sexual Orientation, Religion*).

Clearly define harassment including specific behaviors that aren't accepted (*Types of Abuse, Intimidation, Unwanted Advances*).



What are the reporting procedures and who should employees report to?



What are the steps in the investigation process?

Include confidentiality clauses to protect employees who report prohibited conduct.



Outline specific consequences and disciplinary actions for anyone who violates the policy.



#### **COMPENSATION & BENEFITS**

**Compensation and Benefits Policy** 



What is the compensation structure?

- Annual Guaranteed Pay
- Variable Pay
  - Bonus
  - Severance Pay
- Long Term Pay
  - Employee Stock Option Plan
- Non-Cash Benefits

Define the frequency of the pay schedule and how it is dispersed.

Define the benefits employees receive.

- Medical Insurance
- Dental & Vision Insurance
- Wellness Programs (Fitness Memberships, Wellness Seminars)
- Retirement Benefits
- Paid Time Off
- Life Insurance
- Disability Insurance
- Educational Assistance

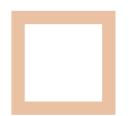
Define the procedure of enrolling or procuring said benefits.





#### **WORK HOURS & ATTENDANCE**

Work Hours and Attendance Policy



Define key terms like "absence", "tardiness", "early departure", and "job abandonment."



Outline the disciplinary actions that correspond to each offense and frequency.

Types of Disciplinary Actions

Verbal warning for first offenses

- Written warning for second offenses
- Disciplinary meeting upon x amount of violations
- Final written warning or suspension following disciplinary
- Termination



Define the regular working hours, working days, break times, and whether there are paid breaks.



Describe the process of requesting planned absences or tardiness and who should be notified during these instances.



For absences caused by medical issues, specify if employees would be required to submit a doctor's note or medical certificate.

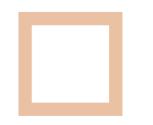


#### **ALTH & SAFETY**

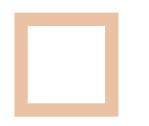
Health and Safety Policy



**Create a statement of intent:** This is the general policy that shows the organization's commitment to managing the health and safety of its members.



List the responsibilities of the organization's members who will maintain everyone's health and safety.



Detail the arrangements and practical steps that the organization implements to achieve its statements of intent.

Elements of Health and Safety Arrangements

- Risk Assessment
- Employee Training
- Safety Signs & Equipment
- Emergency Procedures
- Reporting & Monitoring
- Health & Safety Committees
- Legal Compliance

#### **PERFORMANCE EVALUATIONS**

#### **Employee Performance Review Policy**



Begin with the policy brief and purpose and outline the management system and how the organization's team members and managers should communicate.



Specify the scope of the policy which is always all employees.



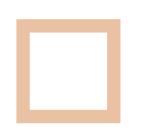
Define performance criteria, the frequency of reviews, the review process, and feedback given.



8

#### MINATION & RESIGNATION

**Termination and Resignation Policy** 

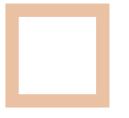


**Resignation Procedure** 

- Specify a notice period: This is the required notice period before employees can file for resignation. • Detail the resignation process: This is how employees can submit their letter of resignation and who it should be submitted to.
- Conduct exit interviews.







#### Termination Procedure

- Define the grounds for termination (ex. Performance Issues, Misconduct, Redundancy).
- Describe the disciplinary process that will lead to termination (ex. Warnings & Performance Improvement Plans).
- Specify a notice period for the termination and process the final pay.

**Post-Employment Procedure** 

- Create guidelines for returning company property.
- Reinforce any confidentiality or non-compete agreements.





#### CONFIDENTIALITY & DATA SECURITY

**Confidentiality and Data Security Policy** 



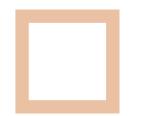
#### Introduction

- Purpose
- Scope
- Roles & Responsibilities



#### Data Classification

- Categorize Data
- Guidelines for Handling Data
- Procedures for Accessing Data



Data Storage Guidelines and Securing Methods

Incident Response

- Incident Management
- Backup & Recovery
- Physical Security

**Penalties & Sanctions** 

Legal Compliance





#### GRIEVANCE & COMPLAINT PROCEDURES

#### **Grievance Policy**



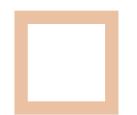
Introduction

- Title & Purpose
- Scope (All Employees, Unionized, & Non-Unionized staff)
- Definition of Terms
- Grievance
- Grievance Procedure



#### **Types of Grievances**

- Individual: For single employees (Pay Dispute, Workload, Discrimination)
- Group: For multiple employees facing similar issues (Gender Pay Gap, Schedules)
- Union: For unions filing grievances on behalf of employees



Outline the grievance procedure.

- How to Raise a Grievance
- Acknowledgment & Review
- Investigation
- Decision & Consequences
- Appeal Process



LVN 4Ch) whe say tal and most populous sity of times [43] a diverse tange of provide the end of the say Encland and the Varied Kingdom (9)(9) flanding and more than 3 languages are spatien on the Pover Thanker on the routh eart of the gland - London has a diverse sange of gright and v of Great Destan London has been a major and more than 3 languages are spoten retilement for two millennia It was founded by the region (44) Its estimated and 1 the mount Romany who named is London vom [1] London / population (source ponding to Breater London) us ansient sore the City of London which cover an \$747 999 (4) the largert of any super the Everyon area of only (1) yours miles (99 tim ) largely Valen (46) and accounting for the of the F cetains its medieval boundaries fince at least the population [46] London suchan area is the second 19th sentury London has also referred to the most populates on the EV after Party too metropoly around the sore hereesally right 9747476 what tants at the 7 33 second [1/] Th between Middleren Erren fuerey Kent and supremetropolitan area with most population it Hereford Aver (C)(C)(C) which roday largely EV with the 4 (6) what is an 7 th (more all's) maker of Breater London ((4))(6)(note () a region withde the Breater London Authority states it Loverned by the Mayor of London and the London \_\_\_\_\_\_ for plation of the sity region (severing a longer of Arrendly (Chaole M(C) membly (Chaole M(C)) of the routh earl) at 19 / million (19)(19) fload recover research and development toperm and was the world's most perplayed in from brown lartion finance healthcare media professional (1)( to 197515 ) four World Heritage ) receiver rerearch and development tourism and Toures of London New Bardens transportation (7 )(70)(77) It with world stargest London contains love World Herings ( London (/Chiladin/ (About the round toten) Tourse of London Mary Suidens LVN 40a) whe say ial and more populour sup of somptions, the Palase of Wertmanter W Encland and the United Kingdom (9)(9) Ganding sites Abbey and Co Margarets on the River Thanies in the south east of the stand historic settlement of Scennisch (in w of Great Deitain London has been a major Reyal Observatory Breanweat defines

Loadon (/CEIndin/ (About the round letten) the modern fummer Olympic ;

MALA IL IS in a

PROCEDURE 

POLICIES & PROCEDURE



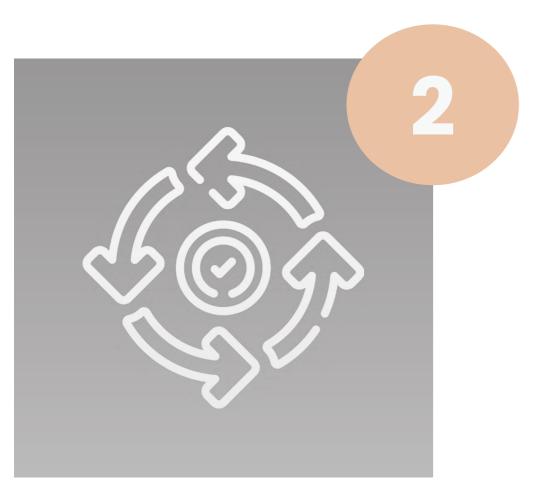


### WHAT IS in a PROCEDURE MANUAL?

#### **DETAILED INSTRUCTIONS**

One of the main purposes of a policy and procedure manual is to provide a set of rules or guidelines that will ensure all members of an organization can work in alignment and order. A manual containing complete instructions, troubleshooting guides, rules, and references, they become highly efficient in their operational processes. Detailed instructions within a policy and procedure manual leaves little room for mistakes and immediate solutions. It's important to be thorough during the creation of a manual so that everyone can follow the same methods, reduce the ambiguity in the process, and leave no room for error.





#### CONSISTENCY

A good policy and procedure manual is meant to create consistency within an organization, from their workflow to other processes, having a consistent set of rules to follow reduces the risk of errors and ensures a successful outcome for all. A policy and procedure manual contains standardized procedures. Consistency within an organization is much needed if they want to maintain quality, streamline their operations, and provide a reliable reference point for their members.





#### TRAINING & ONBOARDING

A policy and procedure manual serves as a reference and an essential training tool for new members of an organization. By having a comprehensive document that contains their workflow processes, rules, regulations, and guidelines, organizations can ensure and create smoother onboarding and faster integration into their roles and departments. A well-written policy and procedure manual helps new members understand the organization's protocols.



#### **REFERENCE MATERIAL**



A good policy and procedure manual is not only a reference point for new members but also for seasoned members. Having an organization's guidelines in one place offers everyone quick access to critical information whenever it's needed. A policy and procedure manual is a valuable resource that can help an organization's members clarify procedures, address questions, and support them in their decision-making.

#### STANDARDIZATION

Uniformity is important, especially in larger organizations where there are plenty of moving parts. Direct communication may not always be possible and having a reference point for all members will help standardize workflow processes. The standardization an organization can achieve through a well-written policy and procedure manual fosters a unified approach across the organization. It improves efficiency and minimizes variations which can lead to inconsistencies in service, product delivery, and overall quality.





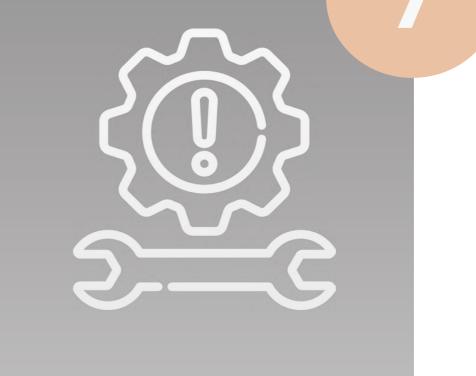


#### COMPLIANCE

Each organization regardless of its industry follows specific larger regulations. These organizations must be compliant with industry standards and these ultimately become the guideline for internal policies. By defining compliance requirements and responsibilities, organizations create guidelines for their members who will support them in legal and regulatory adherence which will reduce the risk of them making any violations.

#### TROUBLESHOOTING

Troubleshooting guidelines are an essential part of any policy and procedure manual. These guidelines equip members of an organization with the tools that will allow them to not only identify but resolve issues independently. Efficiency and productivity should be upheld in an organization so by providing easy-to-follow solutions to common problems, members of any organization can prevent minor issues from further escalating.





LVN 42a) whe say tal and most populous sty of times [43] a diverse taking of your level a blowers Encland and the Varied Kingdom (9)(9) flanding and more than 3 languages are species on the Pover Thanker on the routh eart of the gland - London has a diverse sange of propie and y of Great Destain London has been a major and more than 3 languages are spole reillement for two millennia. It was founded by the region (44) The estimated and 10 16 million Romany who named is London vom [C] London / population (soccession ding to Breater London) we ansient sore the City of London which sover an \$747 999 (4) the largert of any sity in the Europei area of only (1) yours miles (99 tim ) largely Valen (46) and accounting for the of the F relains is medieval boundaries. Fince at least the gogulation [46] London s weban area is the second 19th sensory London has also referred to the most populates in the EV after Party of metropoly around the core hereesally split 9747476 what tants at the 7 33 second all Th between Middleren Erren fuerey Kent and supremetropolitan area with most population it Hereford Aver ((()(())(()) which inday largely EV with (4 4 (6) what is an i (6 ( more all 3) matter of Breater London (14)(16)(note () a region with the Breater London Authority states i Loverned by the Mayor of London and the London \_\_\_\_\_\_ regulation of the sity region (sevening a large get Arrendly (G)(ante 1)(1) rendly (G)(ante 1)(1) of the routh eart) as 11 / million (48)(49) foud recrease careacet and development toucrem and war the world's most populaus dup from beau laction finance healthcare media professional (13) to 1915 (5) four World Floring a reeviser rerearch and development tourism and Tourse of London. Here Baidens transportation (7 )(70)(77) It with world stargest. London contains four World Heritage C London (/Chiladia/ (About the round toton) Tower of London New Suddens LVN 40a) whe say ial and more populous sup of somptions, the Palace of Westminster W Encland and the United Kingdom (1)(9) Granding sier Abbey and G. Margares on the River Thanser in the routh earl of the gland houses retilement of Scennich (in w

Loadon (/CEIndin/ (About the round laten) the modern fummer Olympic 1

 $\mathbf{G}$ 3 0  $\mathbf{O}$ MANUA 5  $\bullet$   $\bullet$ l a a l 5 A D E AS

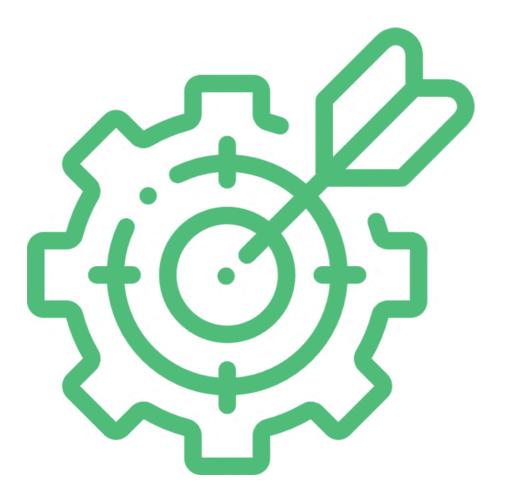
# POLICIES & PROCEDURE

POLICIES & PROCEDURE



### HOW TO WRITE a POLICIES and PROCEDURE MANUAL

#### IDENTIFY YOUR GOALS



Creating a policy and procedure manual starts with defining your goals clearly by asking the questions. "What do I want to achieve with this manual?" and "How will these policies and procedures support my organization's objectives?".

The SMART goal framework which stands for specific, measurable, attainable, relevant, and time-based is helpful when trying to set clear and actionable targets. It is also best to collaborate with the rest of your organization's members to be aware of the roles and nuances of each department. This alignment ensures that the manual supports the overall mission and vision of an organization.

#### LIST DOWN YOUR ORGANIZATION'S ROUTINE TASKS & PROCESSES

An organized approach when creating a policy and procedure manual is essential. The second step is identifying and documenting a list of the organization's standard activities, tasks, and processes.



In this process, consider the challenges that the members of your organization might face as they're trying to achieve their goals and responsibilities. Write the necessary steps the organization must take to achieve its goals and consider the solutions for the issues that might arise.





#### CHOOSE A POLICY FORMAT



3

Choosing a format will make the creation of a policy and procedure manual easier. It will serve as a guide so that the manual can be easy to follow and clear for its readers. A custom format can be followed but a standard one that follows the industry requirements is also good.

The format should consider not only the expectations and regulatory requirements of the organization's industry but most of all it should be easy to understand and accessible by its readers.

#### WRITE YOUR POLICIES & PROCEDURES

The creation of each policy and procedure should be a team effort and collaborative process. To make sure there's no stone left unturned, include relevant team members and departments when drafting sections that apply to them.

The internal collaboration ensures that the policies and procedures are accurate. To create a complete and comprehensive guide, consider the tone and style of the manual and aim for clear, concise, and professional language. Delegate the creation of specific sections to the members who have the most knowledge and authority on the subject matter.



#### MAKE SURE THE POLICIES & PROCEDURES ARE COMPLIANT

A critical aspect of creating a policy and procedure manual is making sure it is compliant with the legal guidelines and regulations that govern the organization's specific industry. All policies and procedures within the manual should align with applicable laws, regulations, and industry standards. Compliance is essential to maintain safety, transparency, and legal protection. There are specific clauses like data protection, workplace safety, and ethical standards that will avoid legal issues.

#### **PROOFREAD & MAKE REVISIONS**

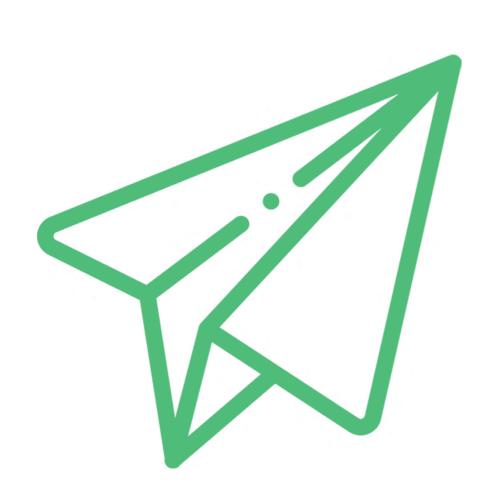
To identify and correct any errors or ambiguities within the first draft of the policies and procedure manuals, proofreading is necessary. A review of the entire document is meant to maintain clarity, consistency, and accuracy.

Having a professional legal team or professional editor could be helpful for manual review. Having a fresh set of eyes and perspective will identify areas within the manual that need improvement. The goal is to create a manual that is clear, concise, and comprehensive.



6





The most important readers of an organization's policy and procedure manual are its members. After the manual is finalized, the last step is making sure all the members of the organization can access it. The distribution of the manual can come in the form of physical or digital copies. Physical copies are similar to employee handbooks while digital copies are generally easier to access and update.

Another important step is communicating to every member of the organization where and how to access the manual. The policy and procedure manual is only effective when everyone gets to familiarize themselves with its content. All employees and members should be aware of old and new policies and procedures to maintain a consistent and compliant work environment.





LYN 4Ch) whe say tal and most populous sty of times [43] a diverse cance of pupple and coloures Encland and the Varied Kingdom (9)(9) franding and more than 3 danguages are spatien on the Pover Thanser on the routh eart of the gland - London has a diverse sange of goight and v of Breat Destain London has been a major and more than 3 tan value are spotten retilement for two millennia It was founded by the exponential The estimated mill 1 the moment Romany who named is Londinium [4] London > \_ population (specific and ing to Breater London) was ansient sore the Cuty of London which sover an 9797 999 (4) the largert of any sup in the Entry on area of only (1) yours miles (79 hm?) largely Varian(45) and accounting for the of the To cetains its medieval boundaries. Fince at least the population [46] London studies sets with provid 19th sentory London has also referred to the most populates on the EV after Party out metropoly around the sore hereesally yeld 9797496 unhabitants at the 9 33 senses 141 The between Middleyen Erren forcey Kent and supremetropolitan area with more population it. Hereford here ((()(1)(1)) which reday largely EV with the 4 (6) what is an a the more all 11. maker of Breater London ((4))(6)(note () a retion with de the Breater London Authority states the Loverned by the Mayor of London and the London \_\_\_\_\_\_ for plation of the sity region (sovering a log er got Arrendly (Collaste T)(C) rendly (Collaste T)(C) of the routh day) or TT / million (AU)(A) Goods recrease rereach and development toucom and war the world's most payolous dup from homen lartion luance healthcare media professional (1) to 1975 15 ) love World Herris a reeviser rerearch and development toverm and Tower of London New Bardens if transportation (7 )(70)(77) It with world stargest - London contains four World Herizage C. London (/Chindin/ (About the round trien) Tower of London New Shiden-LVN 40m) with e say tal and most populous sup of some every the Palace of Westminster We Encland and the United Kingdom (9)(9) Granding ster Abbey and St Margarets on the Pover Thanier in the routh earl of the stand - hotpers retilement of Breentrich (in which i of Great Deitain London has been a major Reyal Observatory Beconvert defines its

Loadon (Clindin/ (About the round luten) the modern fummer Olympic St

POLICIES & PROCEDURE

HWD & CREATE YOUR POINCIES **BROCEDURE** 

5 Þ D 5



### WHY SHOULD YOU CHOOSE THE WRITE DIRECTION TO CREATE YOUR POLICIES & PROCEDURE MANUAL?



he Write Direction has been trusted by organizations for years to create various technical and business documentation because of their expertise, commitment to quality, and dedication to client engagement. With a team of professional writers with diverse backgrounds, The Write Direction services a wide range of industries and disciplines.

Policy and procedure manuals made with The Write Direction are accurate, well-researched, and tailored to meet the needs of a specific organization. The company focuses on producing consistent high-quality business documentation. Our writers pay extreme attention to detail that guarantees every policy and procedure manual is comprehensive and aligned with the latest industry standards and legal requirements.

The unique value of trusting The Write Direction lies in their cultivation of long-lasting relationships with their clients so they can continue to rely on us for ongoing support and updates. As we work closely with our clients, we can incorporate their feedback to make personalized solutions.

If you're looking for innovative approaches and modern and effective manuals, share your vision with The Write Direction for unparalleled service and client satisfaction. We are confident with our creation of policy and procedure manuals that are not only functional and compliant but precise and effective.



LVN 4Ch.) w the say vial and most populous say of times [43] a diverse sample of purple and coloures Encland and the Varied Kingdom (9)(9) Flanding and more than 3 day way or of them on the Pover Thamer on the routh eart of the wland - London has a diverse sange of gright and u of Breat Destava London has been a major and more than 3 languages are spotter reillement for two millennia 71 was founded by the region [44] The estimated and 1 15 million Romany who named it London vom [4] London v \_ population (sorrary and ing to Breater London ) us ansient sore the City of London which sover an \$747 999 (4) the largert of any sity in the Everyon area of only (() yours miles () tim) largely Valen (46) and accounting for the of the Fi retains its medieval boundaries. Fince at least the population [46] London s when sein is the second 19th sentory London has also referred to the most populates on the EV after Party out metropoly around the sore hereesally split 9797496 unhabitants at the T St sensor 141 The between Middleren Erren forcey Kent and supremeteogolitan area or the more population th Hereford here ((()(1)(1)) which roday largely EV with to 4 (6) what is a 16 (more all 1) maker of Breater London (14)(16)(note 1) a region with de the Breater London Authority states the Loverned by the Mayor of London and the London population of the sity region (sevening a lorge gain Arrendly (Chaote 1)(1) rendy (Chaote 1)(1) of the routh day) at 13 1 million (18)(19) found recreases and development toucom and war the world a most pay plays dup from home laction Anance healthcare media professional 1831 to 1995 (5) four World Electrate i recriser research and development loversm and Tourse of London. Here Bardens i transportation (7 )(70)(77) It with world stargest - London contains love World Herizage C. London (/Chiladia/ (About the round totes) Tours of London New Stidens LVN 40m) with e say tal and most populous sup of some every the Palace of Westminster We Encland and the United Kingdom (9)(9) Granding ster Abbey and St Margarets on the Power Thanier in the routh earl of the stand house settlement of Berennich (in 1st of Breat Decisian London has been a major Royal Observatory Breanweath defines a

London (/ClindCh/ (About the round loten) the modern formmer Olympic S

POLICIES & PROCEDURE

# CONCLUSION





### CONCLUSION

A policy and procedure manual is a critical document that serves as a foundation to create consistency, efficiency, and compliance within an organization. These manuals contain guidelines for employees to follow outlining standard operating procedures and best practices.

When made right, policy and procedure manuals can reduce ambiguity and errors. Acting as a reference guide, these manuals allow every member of an organization to understand their roles and responsibilities. The process of creating a policy and procedure manual formalizes an organization's goals and promotes uniformity. Complying with legal bodies and regulations should be a top priority for organizations.

With this e-book, you'll understand how to compile the necessary information needed to create a manual that can also serve as a training tool for new employees and a reference guide for facilitating smooth onboarding and integration. Well-developed policy and procedure manuals will ultimately enhance an organization's operational performance while fostering a culture of transparency, accountability, and constant improvement for an organization.





### **REFERENCES**

The Write Direction. (2023, October 5). Policies and Procedures: Your GuidelinesToSuccess.Retrievedfromhttps://www.thewrite-direction. com/blog/policies-and-procedures/



#### **CONNECT WITH THE WRITE DIRECTION**

The team at The Write Direction thanks you for downloading this e-book! We hope you found the information you needed. If we've helped you in any way, we'd love to hear from you as your support means the world to us!

Get additional tips on professional, technical, and business writing by following us on social media where we post consistent tips and inspiration! Exploring our blog archives where we delve deep into how to create documentation from scratch and tune in to our podcast. An Entrepreneur's Vibes is the podcast where we feature industry experts who will give you business advice.

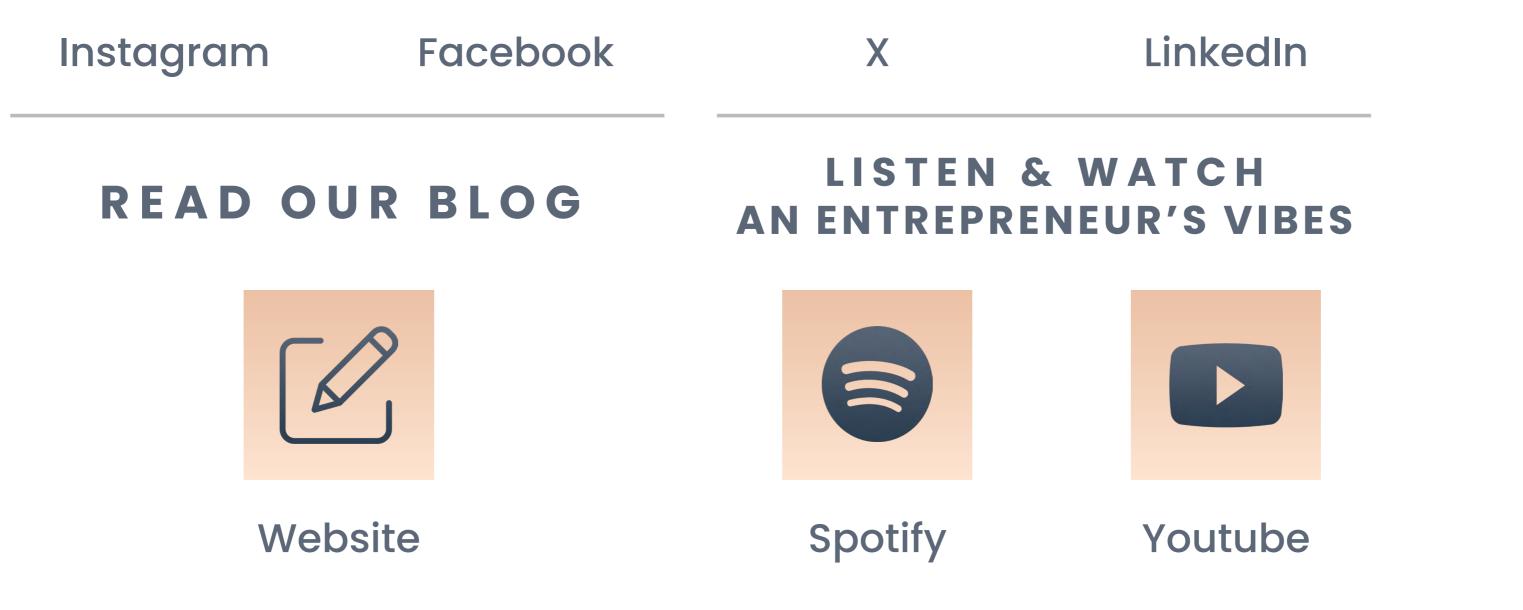
Connect with us today and continue your journey with The Write Direction.

#### **ABOUT THE WRITE DIRECTION**

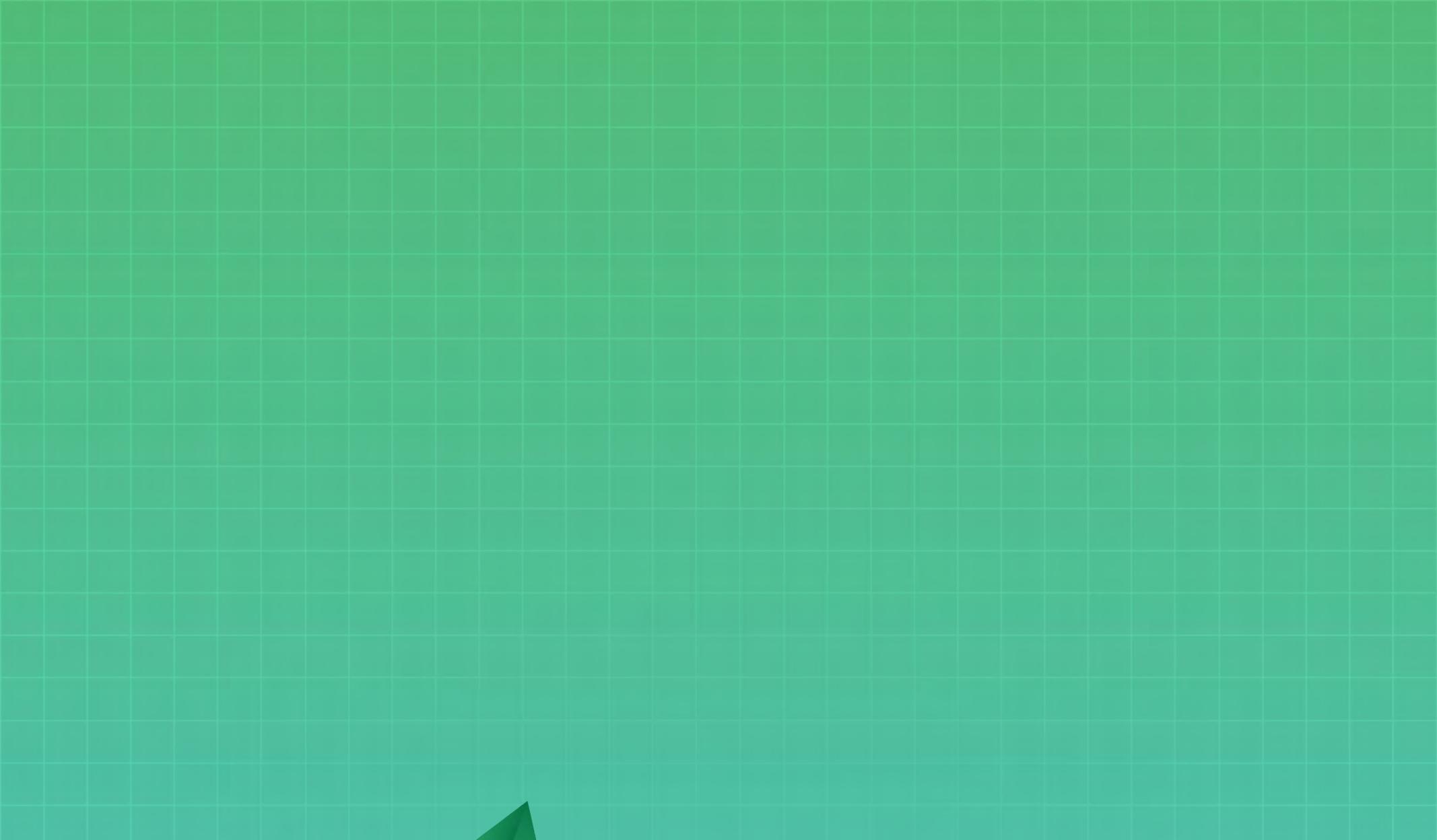
**The Write Direction** is the premier source of professional, technical, and business writing services in North America. At The Write Direction, our team specializes in creating high-quality, original, and compliant policies and procedure manuals for businesses, organizations, and even individuals.

We have a wide variety of services including business plan creation, business report preparation, advertising copywriting, and development of policy and procedure manuals, among others. No matter the industry your organization belongs in, we tailor-make each project to meet your requirements.











A TEAM OF WRITERS YOU CAN TRUST

#### **POLICIES AND PROCEDURE MANUALS**

PUBLISHED BY THE WRITE DIRECTION COPYRIGHT 2024 THE WRITE DIRECTION INC. ALL RIGHTS RESERVED

thewrite-direction.com